## Staple Street

CAPITAL

## Investing at Inflection Points

ABOUT US	We help companies navigate change, tackle challenges and capitalize on new opportunities to build stronger, more valuable businesses.	
Valuable Executive Network	Partnership Approach	Speed and Certainty
<ul> <li>Fortune 500 executives</li> <li>Functional experts</li> <li>Provide industry insights, relationships, and management support</li> </ul>	<ul> <li>Long-term and collaborative approach</li> <li>Direct founder involvement</li> <li>Transparent, direct, discrete</li> </ul>	<ul> <li>Committed fund</li> <li>No financing contingency in many circumstances</li> <li>Track record of seamless execution</li> </ul>
Comfortable with Complexity	Experienced Partner	Flexible and Creative
<ul> <li>Dynamic industries</li> <li>Business transitions</li> <li>Complex capital structures</li> </ul>	<ul> <li>Founders from leading firms</li> <li>Team has closed 100+ transactions across industries and transaction types</li> </ul>	<ul> <li>Sensitive to needs of sellers</li> <li>Solutions-oriented</li> <li>Can invest across capital structure</li> </ul>
INVESTMENT CRITERIA		
Ownership Style	Flexible; typically control transactions	
Company Size	Revenues of \$50 - \$500 million	
Investment Size	\$20 - \$75 million of equity per transaction	
Industries	<ul> <li>Flexible, with particular expertise in the follow</li> <li>Automotive</li> <li>Business Services</li> <li>Chemicals</li> <li>Communications / Media / Technology</li> <li>Consumer / Retail</li> </ul>	wing industries: • Distribution / Logistics • Energy • Financial Services • Healthcare • Industrial
Transaction Types	<ul> <li>Family-owned Business Acquisitions</li> <li>Corporate Carve-outs</li> <li>Industry Consolidations</li> <li>Take-private Transactions</li> </ul>	<ul> <li>Operational Improvement Stories</li> <li>Reorganizations / Recapitalizations</li> <li>Complex and Special Situations</li> <li>Dynamic Industries</li> </ul>

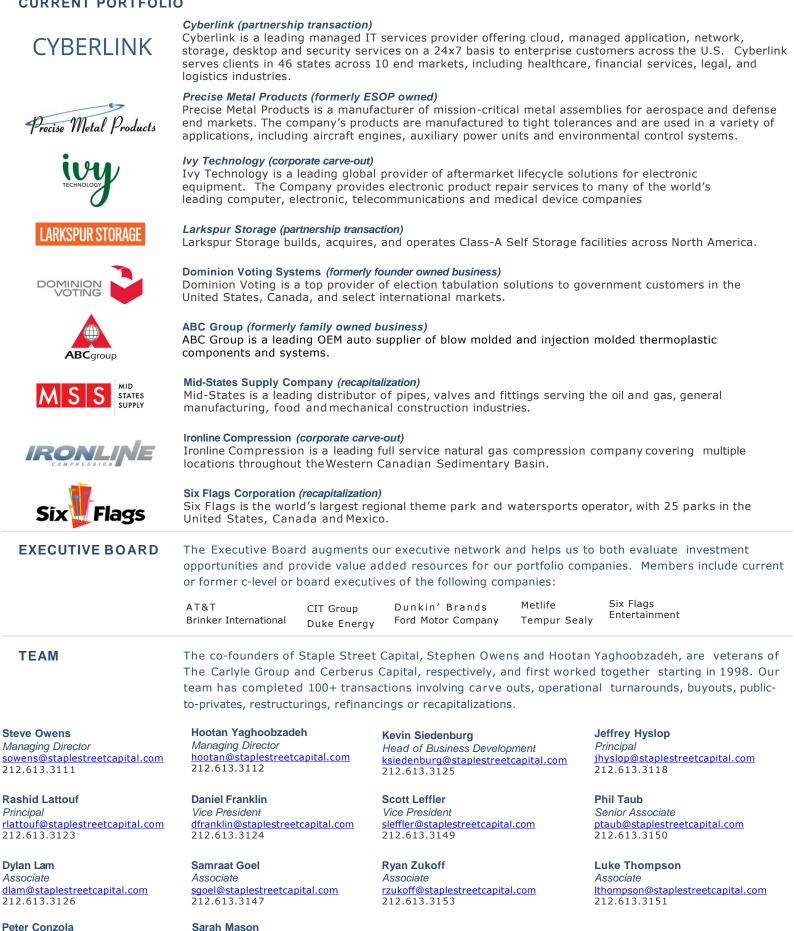
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## **CURRENT PORTFOLIO**

**Business Development** 

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