

Investing at Critical Inflection Points.

ABOUT US

At Staple Street Capital, we help companies navigate change, tackle challenges and capitalize on new opportunities to build stronger, more valuable businesses.

Valuable Executive Network

- Fortune 500 executives
- Functional experts
- Provide industry insights, relationships and surge resources

Partnership Approach

- Long-term and collaborative approach
- Direct founder involvement
- Transparent, direct, discrete

Speed and Certainty

- Committed fund
- No financing contingency in many circumstances
- Track record of seamless execution

Comfortable with Complexity

- Dynamic industries
- Business transitions
- Complex capital structures

Experienced Partner

- Founders from leading firms
- Team has closed 100+ transactions across industries and transaction types

Flexible and Creative

- Sensitive to needs of sellers
- Solutions-oriented
- Can invest across capital structure

INVESTMENT CRITERIA

Ownership Style

Control orientation

Company Size

Revenues of \$50 - \$500 million

Investment Size

Up to \$50 million per transaction from \$265 million fund
\$75 million + with active L.P. co-investment program

Industries

Flexible, with particular expertise in the following industries:

- Automotive
- Business services
- Chemicals
- Communications / media / software
- Consumer / retail
- Distribution / logistics
- Energy
- Financial services
- Healthcare
- Industrial / manufacturing

Transaction Types

- Corporate carve-outs / orphaned divisions
- Family-owned business acquisitions
- Reorganizations / recapitalizations
- Complex and special situations
- Industry consolidations
- Take-private transactions
- Operationally-challenged businesses
- Out-of-favor industries

RECENT DEALS

Typical transaction types include: corporate carve-outs of orphaned divisions, corporate divestitures, acquisitions of family-owned businesses, public-to-privates of undersized public companies, operationally-challenged businesses, restructurings and recapitalizations.



Ironline Compression (corporate carve-out)

Nisku, Alberta

Ironline Compression is a leading full service natural gas compression company covering multiple locations throughout the Western Canadian Sedimentary Basin.



Six Flags Corporation (recapitalization)

Grand Prairie, TX

Six Flags is the world's largest regional theme park operator, with 19 parks in the United States, Canada and Mexico.



Aaroma Holdings (family owned business)

Jersey City, NJ

Aaroma is a manufacturer, distributor and supplier of essential oils and aroma chemicals used in the creation of flavors and fragrances.

EXECUTIVE BOARD

The Executive Board augments Staple Street Capital's broader network of industry executives who help the firm identify and evaluate new investment opportunities, and provide value added resources to support the firm's portfolio companies. Members include current or former c-level or board executives of the following companies:

AT&T

Brinker International

CIT Group

Duke Energy

Dunkin' Brands

Ford Motor Company

MetLife Inc.

Tempur Sealy

Six Flags Entertainment

TEAM

The co-founders of Staple Street Capital, Stephen D. Owens and Hootan Yaghoobzadeh, are veterans of The Carlyle Group and Cerberus Capital, respectively, and first worked together in Carlyle's US Buyout Group starting in 1998. Our team has completed over 100 transactions involving complicated corporate carve outs, operational turnarounds, management led buyouts, public-to-privates, restructurings, refinancings or recapitalizations.

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